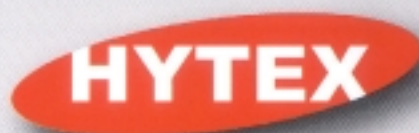


P R O S P E C T U S



HYTEX INTEGRATED BERHAD

(Company Number: 562871-F)

(Incorporated in Malaysia under the Companies Act, 1965)



PUBLIC ISSUE OF 23,115,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.65 PER NEW ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 7,500,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS AND EMPLOYEES, AND THE CUSTOMERS AND SUPPLIERS OF HYTEX INTEGRATED BERHAD AND ITS SUBSIDIARIES;
- 11,615,000 NEW ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT; AND
- 4,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC

IN CONJUNCTION WITH THE LISTING OF HYTEX INTEGRATED BERHAD ON THE MAIN BOARD OF THE KUALA LUMPUR STOCK EXCHANGE.

THE SUBSCRIPTION FOR THE NEW ORDINARY SHARES TO BE ISSUED HERETO INVOLVES A CERTAIN DEGREE OF RISK. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION IV HEREIN.

Adviser, Managing Underwriter and Placement Agent

CIMB

Commerce International Merchant Bankers Berhad

Company Number 10417-M



THE PROSPECTUS IS DATED 30 SEPTEMBER 2002

prospects

HYTEX INTEGRATED BERHAD

(502871-K)

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